

CRM DATA MIGRATION CALCULATOR

USER MANUAL



CRM DATA MIGRATION CALCULATOR

This Data Migration Calculator is a unique solution in the market to help businesses understand the complexity of Data Migration. It is a Free Tool for anyone and everyone, bringing transparency and seamless experience for all.

Data Migration Calculator helps you Estimate the Business hours and gives you an Approximate Cost of your Data Migration Project. It is very important for any business planning to migrate Data from one CRM to another. With increasing business applications and complexity of data, it becomes difficult to get an estimate of data migration cost and time involvement. This is where Data Migration Calculator comes into play.

A Report is generated based on certain criteria and is sent to you over email. You can easily make adjustments and Fine Tune the Data Migration Project.

Guidelines to Use CRM Data Migration Calculator

CRM Data Migration Calculator

A **Free** Tool to calculate Data Migration Cost and Time Involved in hardly **2 Minutes**. Now, you don't have to dig into places and get quotations for your Data Migration Projects!

Why use the Data Migration Calculator?

Estimating Data Migration Cost is very important for any business planning to migrate Data from one platform to another. With increasing business applications and complexity of data, it becomes difficult to get an estimate of data migration cost and time involvement. This is where Data Migration Calculator comes into play.

This **tool** is a unique solution in the market to help businesses understand the complexity of Data Migration. It helps you to adjust your budget and make plans accordingly. It's **FREE** for anyone and everyone, bringing transparency and seamless experience for all.

Benefits of Data Migration Calculator

- ✔ Calculate your Data Migration Cost & Time Involved.

Let's talk numbers!

Please enter some basic data.

Select your Industry

RETAIL

Number of CRM Users

1-50

Next →

InSync will use data provided here in accordance with our [Privacy policy](#).

Step 1

Choose your Industry and the number of CRM users.

Let's talk numbers!

Please enter some basic data.



Select your Industry

RETAIL

Number of CRM Users

1-50

Next →

InSync will use data provided here in accordance with our [Privacy policy](#).

Step 2

Choose your Source and destination source.

Source CRM

Salesforce

Destination CRM

Dynamics 365

← Previous

Next →

Step 3 & 4

In the third slide & fourth slide of the form, it's time to play with some numbers. You need to put Data for all the Entities you are planning to Migrate. There are 3 types of Data Input required from your end for each Entity:

- Number of Records
- Number of Fields
- Level of Complexity

The screenshot shows a form titled 'Leads' with input fields for 'No. of records' (32000), 'No. of fields' (26), and 'Complexity*' (Low). Below it are similar fields for 'Contacts' (30000 records, 30 fields, Low complexity), 'Accounts' (35000 records, 30 fields, Low complexity), and 'Potentials/Opportunities' (40000 records, 8 fields, Low complexity). A note at the bottom states: '*Complexity can be calculated based on Number of Data Sources and Amount of Data Calculations required.' Navigation buttons '← Previous' and 'Next →' are at the bottom.

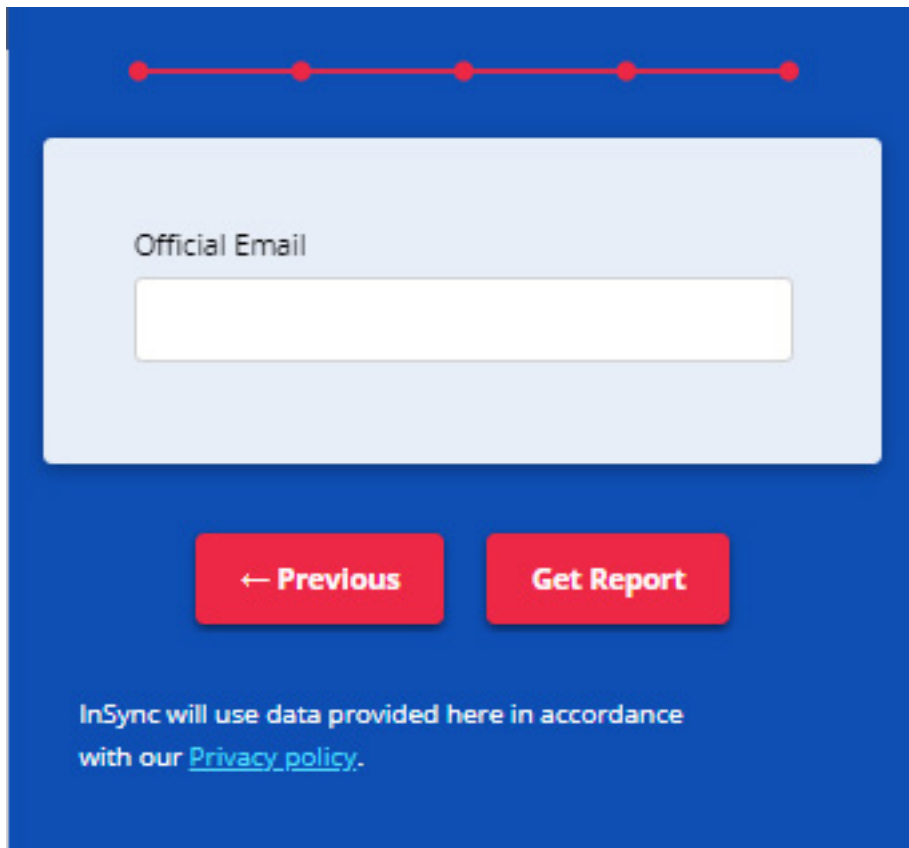
Entity	No. of records	No. of fields	Complexity*
Leads	32000	26	Low
Contacts	30000	30	Low
Accounts	35000	30	Low
Potentials/Opportunities	40000	8	Low

The screenshot shows a form titled 'Products' with input fields for 'No. of records' (20000), 'No. of fields' (20), and 'Complexity*' (Low). Below it are similar fields for 'Quotes' (50000 records, 20 fields, Low complexity), 'Orders' (50000 records, 40 fields, Low complexity), and 'Invoices' (50000 records, 40 fields, Low complexity). A red button 'Add more entities +' is located below the 'Invoices' section. A note at the bottom states: '*Complexity can be calculated based on Number of Data Sources and Amount of Data Calculations required.' Navigation buttons '← Previous' and 'Next →' are at the bottom.

Entity	No. of records	No. of fields	Complexity*
Products	20000	20	Low
Quotes	50000	20	Low
Orders	50000	40	Low
Invoices	50000	40	Low

The calculator has already Pre-populated Data in all the Fields. These values are given based on our experience and average statistics. Feel free to replace them with the right numbers.

At the end of the fourth slide, you also get an option to Add More Entities as per your requirement and add data accordingly.

The image shows a screenshot of a web application interface with a blue background. At the top, there is a horizontal red line with five dots, indicating a progress bar. Below this, there is a light blue rectangular box containing the text "Official Email" and a white input field. Below the input field, there are two red buttons: "← Previous" and "Get Report". At the bottom of the interface, there is a line of text: "InSync will use data provided here in accordance with our [Privacy policy](#)."

Step 5

In the Fifth (Last Slide) of the form, you just have to give your Official Email Address to get the report directly in your inbox.

This completes the Process. Easy Right?

Fill up the form now and get started with your Data Migration process!

Here is the preview of CRM Data Migration Report, which will reflect on your mailbox.



Salesforce to Dynamics 365 Data Migration Report

Congrats!

Based on your data we have calculated an approximate estimate for your data migration project.

The duration and cost may vary and is subject to discussion.

To get actual figures kindly contact sales@insync.co.in

TOTAL NUMBER OF FIELDS

 **352**
The total actual fields required for mapping.

TOTAL DURATION

 **218** HOURS
Total Man + Machine hours

TOTAL UAT DURATION

 **74** HOURS
Total time included for UAT

TOTAL DAYS

 **21** DAYS
Total Man hours in days

TOTAL NO. OF RESOURCES

 **3** PERSONS
The project duration and cost may vary based on this

TOTAL DURATION (INCLUDING NON BUSINESS DAYS)

 **21** DAYS
Total Days involving weekends and holidays.

TOTAL MAN HOURS

 **163** HOURS
Actual man hours required

FINAL PROJECT DURATION

 **15** DAYS
The actual days required to complete the project.

APPROX TOTAL COST

 **7335** USD
The cost is completely based on static data.
The actual cost may vary.



CRM DATA MIGRATION CALCULATOR

Get started with your Data Migration Process easily with the help of the calculator. This calculator can give you an estimate of the Business hours and Cost Involvement of your Data Migration Project. It helps you understand the complexity of Data Migration and gives you an overview of the same.

To get started with Data Migration, or for any further assistance

CONNECT WITH US > sales@insync.co.in